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FAX COVER SHEET

Date:

September 23, 2004

From:

Ernest D. Buff

Attorney #:

1

Client/Matter #:

0133-1

Re:

Application Of Joseph Skiba

USSN 10/625,715, filed July 22, 2003

"LIGHTWEIGHT IMPACT RESISTANCE HELMET SYSTEM"

Docket No. 0133-1

Pages sent (including cover): 11

| RECIPIENT | FIRM | CC: | FAX NUMBER |
|-------------------|---|-----|----------------|
| Rodney M. Lindsey | United States Patent And Trademark Office | - | (703) 746-4906 |

Message:

Pursuant to this afternoon's telephone conference, attached is a draft of the Amendment Under 37 C.F.R. 1.111 that we propose to file in response to the Office Action dated July 26, 2004 in the above-identified application. This application is being prosecuted under the Accelerated Examination Program, a petition under 37 C.F.R. Section 102(d) and M.P.E.P. Section 708.02 (VIII) having been granted on April 1, 2004. The draft Amendment is being sent to you in accordance with the Accelerated Examination Program for reflective consideration.

We look forward to discussing the draft with you and understand that a telephonic interview has been scheduled for Friday, September 24, 2004 at 11:00 am.

Respectfully submitted, Joseph Skiba

Emest D. Buff (His Attorney) Reg. No. 25,833 (908) 901-0220

Confidentiality Note:

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